

NOTICE OF THE EARLY REDEMPTION OF THE BONDS

NUPEH CZ s.r.o. with its registered office at Antala Staška 1859/34, 140 00 Prague 4, Czech Republic, Identification No.: 077 57 662, LEI: 3157002FXYZ444Q6BD33, registered with the Commercial Register kept by the Municipal Court in Prague, File No. C 307124 (the **Issuer**) issued bonds titled NUPEH CZ 5,90/25, ISIN: CZ0003524795 (the **Bonds**). The Bonds were originally issued in the total nominal value of the bond issuance of CZK 1,050,000,000 and the nominal value of each bond of CZK 10,000 whereas on 30 April 2023 the Issuer partially redeemed the Bonds as a result of which the nominal amount of each Bond was decreased from CZK 10,000 to CZK 7,900 and the total nominal value of the bond issuance from CZK 1,050,000,000 to CZK 829,500,000. The Bonds are governed by the terms and conditions included in the prospectus approved by the decision of the Czech National Bank ref. no. 2020/122025/CNB/570, file no. S-Sp-2020/00047/CNB/572 and published in accordance with the relevant legal regulations (the **Terms and Conditions**).


The Issuer hereby notifies the exercise of its right to partially redeem the Bonds in accordance with Clause 6.4 of the Terms and Conditions whereas the nominal amount of each Bond will be decreased from CZK 7,900 to CZK 6,550 (the **Early Redemption**). The Early Redemption will be exercised on 30 October 2023 (the **Early Redemption Date**).

In connection with the Early Redemption, the Authorised Persons will be paid part of the outstanding nominal amount of the Bonds, the relevant interest income accrued to the amount of the early repaid nominal amount of the Bonds as of the Early Redemption Date and the extraordinary interest income specified in Clause 6.4 of the Terms and Conditions (the **Payments**). The Payments to the Authorised Persons will be made in accordance with the relevant provisions of the Terms and Conditions.

Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Terms and Conditions.

In Kyiv on 20 September 2023

NUPEH CZ s.r.o.



Natalia Zolotarova
Executive Director